



We build strength, stability, self-reliance *and* shelter.

## Legacy Giving – Bequest Sample Language

We recommend that you work with your personal attorney in drafting your bequest to Habitat for Humanity San Bernardino Area, but provide the following sample language you may consider:

For an **unrestricted gift** that allows Habitat for Humanity San Bernardino Area to determine how to use the funds based on the most pressing needs, use the following language for your will and/or trust:

"I give to Habitat for Humanity San Bernardino Area, a nonprofit corporation currently located at 1426 Industrial Park Avenue, Redlands, CA 92374, or its successor thereto, \_\_\_\_\_ [written amount or percentage of the estate or description of property] for its unrestricted charitable use and purpose."

To designate your provision for a **particular** purpose:

"I give to Habitat for Humanity San Bernardino Area, a nonprofit corporation currently located at 1426 Industrial Park Avenue, Redlands, CA 92374, or its successor thereto, \_\_\_\_\_ [written amount or percentage of the estate or description of property]. This gift should be used for (state purpose) if and so long as Habitat for Humanity San Bernardino Area determines that the need exists. If Habitat for Humanity San Bernardino Area shall determine at the outset or at a later time that the need does not exist, or no longer exists or for some reason it is not possible (or prudent) to administer my gift as originally intended, then Habitat for Humanity San Bernardino Area may, in its sole and uncontrolled discretion, direct the use of my bequest for a purpose related as closely as possible to that stated above."

Please contact Gigi Hanna at (909) 709-2019 or [ghanna@habitatsb.org](mailto:ghanna@habitatsb.org) for more information.