



We build strength, stability, self-reliance *and* shelter.

Legacy Giving - Types of Bequests

There are a number of ways you can make a bequest to Habitat for Humanity San Bernardino Area. Your personal attorney can help determine which is best for you.

- **Specific**

A specific bequest involves making a gift of a specific asset such as real estate, a car, other property or a gift for a specific dollar amount. For example, you may wish to leave your home or \$10,000 to Habitat for Humanity San Bernardino Area.

- **Percentage**

Another kind of specific bequest involves leaving a specific percentage of your overall estate to charity. For example, you may wish to leave 10% of your estate to Habitat for Humanity San Bernardino Area.

- **Residual**

A residual bequest is made from the balance of an estate after the will or trust has given away each of the specific bequests. A common residual bequest involves leaving a percentage of the residue of the estate to charity. For example, you may wish to leave 30% of the residue of your estate to Habitat for Humanity San Bernardino Area.

- **Contingent**

A contingent bequest is made to charity only if the purpose of the primary bequest cannot be met. For example, you could leave specific property, such as a vacation home, to a relative, but the bequest language could provide that if the relative is not alive at the time of your death, the vacation home will go to Habitat for Humanity San Bernardino Area.

- **Restricted**

If you are considering a bequest but would like to ensure that your bequest will be used for a specific purpose, please let us know. We would be happy to work with you and your attorney to help you identify ways to give and meet your charitable objectives. We will also work with you and your attorney to craft language to accomplish your goals.

Please contact Gigi Hanna at (909) 709-2019 or ghanna@habitatsb.org for more information.